

ASSOCIATED BROKERS PRIVATE LTD

K O L K A T A

Final Market Report

Kolkata Sale No.25

Held on 17th & 18th June, 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2024	58,527	4,325	2,836	25,100	1,45,289
2023	29,552	40,118	3,825	22,644	96,139

Market

There was good demand. Improved brighter liquoring Assams were firm to dealer. Remaining Assams sold at irregular levels closely following the quality. Better Dooars were irregularly easier. Plainer Dooars sold around last and tended easier.

Dust: Good Demand. Liquoring and medium categories tended easier.

Western India buyers and Hindustan Unilever were active in both markets, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder broken.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

Sale	<u>2025</u>	<u>2024</u>
25	269.15	305.97
24	264.92	295.23

Category	Price Range	
	2025	2024
Best Assam	340 – 400	370 – 410
Good Assam	260 – 350	270 – 350
Medium Assam	150 – 220	180 – 250
Good Dooars	240 – 270	270 – 300
Medium Dooars	170 – 210	180 – 240
Plainer Dooars	110 – 140	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
	Sale-28			
	Year 2025		Year-2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	19.06.2025	60,331	24.06.2024	42,770
ORTH Leaf	19.06.2025	60,212	24.06.2024	35,713
Darj Leaf	19.06.2025	1,837	24.06.2024	1,188
DUST	19.06.2025	26,413	24.06.2024	23,575
TOTAL		1,48,793		1,03,246